

ONP, ANP-BC, FNP-BC, FAANP, FAAN, FNAP Adult/Family Nurse Practitioner Owner - Wright & Associates Family Healthcare Amherst, NH Owner – Partners in Healthcare Education, LLC

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Red Blood Cell Formation

• Formed in bone marrow (erythropoiesis)

• When mature, the rbc is released into circulation

- Mature rbc has a life span of approximately 120 days
- Many factors trigger an increase in the production of rbc's by the bone marrow, but a decrease in O₂ is the most common.
- Low tissue oxygen levels trigger the endothelial cells in the kidneys to secrete erythropoietin – which in turn, stimulates bone marrow red cell production

Goodnough LT, Skikne B, Brugnara C. Erythropoietin, iron, and erythropoiesis. *Blood.* 2000;96:823-833. Wright, 2025

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Statistics

- Approximately 3.5 million Americans have some form of anemia
- Approximately 17.5/1000 individuals in primary care practice have anemia
- Approximately 20% of all women have anemia

 Iron deficiency anemia is by far the most common anemia, particularly in the women
 - Most common anemia in the older adult:
 Anemia of Chronic Disease

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- MCV Mean Corpuscular Volume 80 - 100: Normocytic

 - <80: Microcytic: defect in hgb synthesis >100: Macrocytic

The MCV allows you to classify the type of anemia to further determine the etiology

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Classifications/Causes of Anemia Macrocytic, Normochromic (↑MCV, Normal MCHC) Vitamin B12 Deficiency Folate Deficiency

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Classifications/Causes of Anemia

Normocytic, Normochromic (Normal MCV and Normal MCHC) Anemia of Chronic Disease Acute Blood Loss Early Iron Deficiency

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Classifications/Causes of Anemia Microcytic, Hypochromic (↓ MCV and ↓ MCHC) Iron deficiency Anemia Thalassemia Lead Poisoning

Sideroblastic Anemia Aluminum Toxicity G6PD

(Occasionally: Anemia of Chronic Disease)

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RDW

- Red Cell Distribution Width
 - Normally all red cells are about equal in size
 - RDW is the degree of anisocytosis or the variability of the red cell size
 - Helps to differentiate between various causes of microcytic, hypochromic anemia
 - IDA, Thalassemia, and Anemia of Chronic Disease
 Increased RDW IDA
 - Normal RDW-Anemia of Chronic Disease
 - Normal or slightly increased RDW- Thalassemia

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What Does an Elevated Reticulocyte Count Indicate?

ELEVATED RETICULOCYTE COUNT MEANS THAT THE BONE MARROW IS HEALTHY and/or YOUR TREATMENT IS WORKING BUT...Blood loss or destruction is likely occurring

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Megaloblastic Anemia

- Vitamin B12 (cobalamin) is essential for the production of DNA
- Deficiency in Vitamin B12 results in the alteration in the production of DNA
 - Decreased rate of production
 - Enlarged red cell

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General Causes of Vitamin B12 Deficiency

- Inadequate intake
- Decreased absorption
- Inadequate utilization
- Most common cause:
 Inadequate absorption

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Pernicious Anemia

- Most common cause of a vitamin B12 deficiency
- Autoimmune disease characterized by the presence of autoantibodies to the parietal cells in the stomach and their secretory product called intrinsic factor
 - Remember intrinsic factor is essential for the absorption of vitamin B12 in the terminal ileum of the bowel

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- Anemia with elevated MCV
- Smooth and beefy red tongue – Tongue is frequently very sore
- Diarrhea
- Anorexia



Diagnosis of Pernicious Anemia CBC Peripheral smear Vitamin B12 level

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Treatment of Vitamin B12 Deficiency

Vitamin B12 Deficiency

- Cyanocobalamin: 1000 iu/day x 5 days

- Weekly until hemoglobin normal
- 1000 ug/month for life
- Reticulocytosis within 1 week
- Increase in hemoglobin and hematocrit with 1 week
- Normalization of h/h within 2 months
- Rapid improvement in symptoms; however may take 12 18 months for all neurologic symptoms to improve

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Words of Warning

- Patients who are severely vitamin B12 deficient can develop severe hypokalemia
- Monitor potassium levels as vitamin B12 is administered

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- Impaired absorption
- Inadequate utilization

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- Pregnancy
- Hyperthyroidism
- Malignancy
- Chronic inflammatory disorders Crohn's

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- Impaired utilization
 - Methotrexate
 - Metformin

Trimethoprim

Important Information

- Source
 - Green, leafy vegetables, beans, grains, liver, wheat
- RDA: 100 ug/day
- Amount in diet: 200 300 ug/day
- Storage amount: 5 10 mg

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- May be asymptomatic
- Glossitis
- Similar presentation to vitamin B12, when severe

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Diagnosis

- Serum folate level
- · Additional tests
 - MMA (methylmalonic acid)
 - Homocysteine (Hcy)
 - Both will be elevated in vitamin B12 deficiency
 - Only homocysteine will be elevated in folate deficiency

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Treatment of Folic Acid Deficiency

Folic Acid Deficiency

- 1mg po qd
- May increase to 5 mg/day
- Review cause with patient i.e. dietary sources
- Reticulocytosis within 1 week
- Hematocrit and hemglobin should improve within 1 week
- Hematocrit should normalize in 2 months

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- Increased iron needs

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However...

- · Signs and symptoms of iron deficiency anemia are determined by...
 - Degree of anemia
 - Acuteness of the anemia
 - Presence of underlying disease states

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Diagnosis of Iron Deficiency Anemia



- Measurement of iron stores
- Level < 16 is diagnostic of IDA
- Normal: 10 210
- Keep in mind that this can be falsely elevated in the individual with febrile illness, malignancy, liver disease, inflammatory diseases

Iron

- Normal: 50 160
- Amount of circulating iron
- Low level coupled with an elevated TIBC is suggestive if IDA

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Red Cell Morphology

- Spherocyte hereditary condition; hemolytic anemia
- Schistocyte prosthetic heart valve
- · Elliptocyte or ovalocyte iron deficiency anemia
- Teardrop cells Iron deficiency anemia
- Sickle cells sickle cell disease
- Target cells thalassemia
- · Basophilic stippling Thalassemia, lead toxicity
- · Bite cells G6PD deficiency

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Most Important Take Away Message!

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- Find out why
 - Colonoscopy
 - UGI/Endoscopy
 - Chest X-ray
 - Urinalysis
 - Endometrial biopsy





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- If the bone marrow is healthy
- Within 5 days, the reticulocyte count will increase
- With adequate treatment
 - The hematocrit should rise 1 point each week
 - For instance, if someone's hematocrit is 28 - Goal is 36-40
 - It will take 8-12 weeks to correct

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Treatment of IDA

- Once hematocrit has normalized, it takes 3-6
 months to replenish iron stores
 - This is provided that the bleeding or dietary issue is corrected
- · Many providers stop the iron too quickly

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Pathophysiology

- Usually caused when there is a trapping of iron by macrophages
- · Renders iron unavailable for erythropoesis
- Inflammatory processes also suppress erythropoesis leading to diminished production of rbc's

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Anemia of CKD: Role of the Kidney

- Hepcidin is a small peptide produced by the liver, is increased during inflammatory states and blocks iron absorption
 - CKD is an inflammatory state
- Low Fe iron levels, low transferrin saturation (TSAT) yet, high ferritin levels
- EPO is produced by the kidney; which is failing....

Weiss G et al. Blood. 2019 Jan 3;133(1):40-50.

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Anemia of CKD: Role of the Kidney

- · Lifespan of RBCs is shortened by:
 - Chronic disease status (RBC lifespan about 60 days in CKD)
 - Inflammation
 - Blood loss; increased blood draws to monitor, GI bleeds, dialysis, hospitalizations
- With lower levels of EPO and/or iron, anemia of CKD occurs
- Bleeding common with many medications, including blood thinners

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- 20% of CKD patients have atrial fibrillation

Weiss G et al. Blood. 2019 Jan 3;133(1):40-50.

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Clinical Presentation Asymptomatic Fatigue Tachycardia Pallor Similar presentation to an IDA

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Laboratory Diagnosis

- Anemia Normal MCV, normal MCHC
- Rarely will the hematocrit go below 25% with an ACD
- Serum iron is often low
- TIBC is also often low differentiates it from IDA

Ferritin will be normal or even increased – very helpful to differentiate ACD from early IDA

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Earl

66 year old man employed by the town presents with a 6-day history of a cough, worsening sob, fever, chills, pain in back with inspiration, and yellow-brown sputum.

- PMH: Nonsmoker, Hx: MI age 51, Type 2 Diabetes
- PE: T: 103.8; P: 148; R: 32; BP: 138/90; HEENT: unremarkable; Tired appearing; Lethargic; Crackles in right lower lobe; Do not clear with coughing
- Finger stick: 188
- Xray: Consolidation-RLL
- Sputum Gram Stain: Pending Wright, 2025



Community Acquired Pneumonia

- Acute infection of the pulmonary parenchyma that is associated with symptoms of an infection such as fever, chills, shortness of breath and physical examination findings
 - Found in a person not hospitalized or residing in a long-term care facility for ≥ 14 days before the onset of symptoms

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Streptococcus Pneumoniae

- Gram positive diplococci
- Most common cause of Community Acquired Pneumonia
 - Most common in individuals 50 years of age and older
 - Also the most common bacterial cause of OM and sinusitis

70% of children and 30% of adults have nasopharyngeal colonization

Disease results from a microaspiration

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Earl

- 66 year old man employed by the town presents with a 6 day history of a cough, worsening sob, fever, chills, pain in back with inspiration, and yellow-brown sputum.
 - CBC: WBC 16,500; Bands 7%, Neuts: 83%
 - What does this mean to you?
 - What is the likely etiology?

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Leukocytosis

- Elevated white blood cell count – Generally > 10,500/mm³
- Very commonly encountered abnormality
- · Words of warning
 - Must look at the cells that are present in excess in the differential to determine relevancy and importance of this elevated wbc count!!

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Endocrine System

- Important regulator of the number of leukocytes in the blood
- Hormones affect the production of leukocytes in the blood-forming organs, their storage, release from tissue, and their destruction

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Infection/Inflammatory Response

- Inflammatory process occurs in response to exposure to an infection and/or an acute inflammatory process
 - Results in the release of inflammatory mediators
- Causes the mobilization of leukocytes
- Leukocyte released and lives for 13 20 days
- · Destroyed by the lymphatic system
- · Excreted from the body in fecal matter

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Action of Leukocytes

- Leukocytes fight infection and defend body by a process called phagocytosis
 - Leukocytes encapsulate the foreign organism and destroy it
- Leukocytes: produce, transport and distribute antibodies in response to the foreign organism

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Interpreting the WBC Count

- Useful guide as to severity of the infection, however, can be fooled by this as well
- Normal Leukocyte count: - Adult: 4,500 – 10,500/mm³
 - Children: 6 18 years • 4,800 - 10,800/mm³

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Leukocytosis

- Elevated WBC count: > 10,500/mm³
- Usually elevated by one type of leukocyte and it is the type that shows the biggest increase that will give the condition it's name
 - For instance:
 - Neutrophilic leukocytosis: neutrophilia
 - Lymphocytic leukocytosis: lymphocytosis
 - Monocytic leukocytosis: monocytosis
 - Basophilic leukocytosis: basophilia
 - Eosinophilic leukocytosis:2020 sinophilia

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Leukocytosis

- Often occurs in response to acute infections
- Degree of response is determined by the severity, patient's resistance, patient's age and marrow efficiency and reserve

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- Leukemia
- Trauma
- Bronchogenic carcinomas
- Uremia
- Drugs (quinine, epinephrine)
- · Acute hemolysis
- Hemorrhage
- · S/P splenectomy
- · Polycythemia Vera

• Pregnancy

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- -CBC: wbc 16,500; Bands 7%, Neuts: 83%
- Blood cultures pending

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Differential

- Differential: expressed as a percentage of the total number of leukocytes
- The distribution of cells in the differential along with the degree of increase and decrease are very significant and can help the clinician diagnostically
- Absolute count: obtained mathematically by multiplying percentage by the total wbc count
 % x WBC count = Absolute count

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Differential: Functions of Circulating WBC's

- Neutrophils: bacterial infections
- Eosinophils: allergic disorders and parasitic infections
- Basophils: parasitic infections, some allergic disorders (store histamine); inflammation
- Lymphocytes: viral infections
- Monocytes: Share vacuum cleaner function with neutrophils, severe infections
- Bands/stabs: severe bacterial infections

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Normals		
WBC Туре	Percentage	
Neutrophils	30% - 70%	
Lymphs	15% - 40%	
Monocytes	2% - 8%	
Eosinophils	0% - 5%	
Bands	0% – 4%	
Basophils	0% - 3%	
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Neutrophil Morphology: Additional Information

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- Seen in inflammation and infections

 Toxic granulation
 - Coarse black or purple granules found in the cytoplasm
 - -Dohle bodies
 - Small blue cytoplasmic inclusions
 - Infections, inflammation, burns

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Earl

- 66 year old man employed by the town presents with a 6 day history of a cough, worsening sob, fever, chills, pain in back with inspiration, and yellow-brown sputum.
 - PMH: Nonsmoker, Type 2 Diabetes
 - PE: Crackles in right lower lobe; Do not clear with coughing. RR - 32
 - Xray: Consolidation-RLL
 - Sputum Gram Stain: Pending
 - -CBC: wbc 16,500; Bands 7%, Neuts: 83%
 - Blood cultures pending

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Bands

- Bands (0% 4%)
 - Immature neutrophils
 - Neutrophil form with banded nucleus, and distinctive granules
 - Termed band because of the appearance of the nucleus.
 - It has not developed into the lobed shape that is present in a mature neutrophil _{Wright, 2025}



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"Left Shift"

- Pulling up of less mature granulocyte forms from various pools in response to overwhelming infection
- Sign of a significant bacterial infection
- What do you need present in order to have a left shift?

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Most Important Decision!!!

- · Decision to hospitalize or not
- Single most important decision in the course of the illness
 - Can determine life or death
 - Average mortality for hospitalized patients: 14% compared with non-hospitalized: <1%
- Average cost of treatment for CAP in the hospitalized patient vs. non-hospitalized
 \$7500 (20x more than non-hospitalized)

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CURB-65 Score

- Confusion
- Urea > 7 mmol/L (BUN > 19 mg/dL)
- Respiratory rate > 30/min
- Systolic blood pressure < 90 mm and Diastolic blood pressure < 60 mm Hg
- Age <u>></u> 65 years of age

http://www.mdcalc.com/curb-65-severity-score-community-acquired-pneumonia accessed 01-28-2010 Wright, 2025

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Remember Earl...

Age:Confusion	66 0
• Urea	1
Respiratory rate Blood prossure	1
Age	1
CURB Score	3 -
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CURB-65 Score

- CURB <u>></u> 4 ICU management
 (27.8% 30-day mortality)
- CURB = 3 Hospital admission (consider ICU) – (14% 30-day mortality)
- CURB = 2: Hospital admission or outpatient management with very close follow-up - (6.8% 30-day mortality)
- CURB = 0 1: Outpatient management – (2.7% 30-day mortality)

http://www.mdcalc.com/curb-65-severity-score-community-acquired-pneumonia accessed 01-28-2010

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Next Day: Repeat CBC with Differential

- · Earl seems to be worsening
 - -Temp still 102-103;
 - -RR: 34 labored
- · More lethargic; seems confused
- Moved to intensive care unit

Something you never want to see....

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CBC with differential

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- WBC count: 12,100/mm³(↓)
- Neuts: 58% (↓)
- Bands: 20% (↑)
- Now we see the presence of:
 - Metas: 3% (↑)
 - Metamyelocytes: 2% (↑)





- Metamyelocyte
- Crescent-shaped nucleus
- Myelocyte
 - Round nucleus, small number of granules
- These cells are typically recruited when circulating wbc's i.e. neutrophils and bands have been exhausted

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- Process of differentiation from earliest form to mature neutrophil
 - 7 11 days in health
- When demand is increased, maturation period will shorten

-48 - 72 hours in illness

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Unfortunately, Earl...

- · Continued to worsen
- Grew out: DRSP and despite multiple antibiotics/ventilator assistance etc, he did not survive the pneumonia and died within 48 hours of presentation

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- Decreased appetite
- No other family members ill
- Has missed 3 days of school
- Denies medications

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Physical examination

- VSS: T:99.2; RR 18; Pulse 104
- Skin: p/w/d; no jaundice
- Ears: Canals/TM's normal
- Nose: Turb/mucosa pink; no discharge
- Mouth: Tonsils erythem; +exudate; no petecchiae

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Physical examination

- Nodes: .5 cm tonsillar, occipital, posterior cervical nodes
- Lungs: clear bilaterally; no c/w/r
- Heart: S1S2: RRR; no murmurs
- Abdomen: +BS; +hsm; R&L UQ tenderness; no masses, rebound, guarding
- · Eyes: no icterus

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Lymphocytosis

- >4000 mm³ in adult
- >7200 mm³ in child
- 1st cell to enter viral infected tissue – Increases common in viral infection
- May be seen with leukocytosis, normal wbc count or leukopenia

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Lymphocytes

- Small, mononuclear cells without granules
- · Very motile cells
- Migrate to areas of inflammation in early and late stages of the process
- Manufactured in the bone marrow
 B Lymphocytes: mature in the bone marrow
 - T Lymphocytes: mature in the thymus

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Atypical Lymphocytes or Downey Cells...

- Atypical/ reactive lymphs = 14%
- Atypical lymphs: also called Downey cells, Reactive lymphs
- Large, deeply indented with deep blue cytoplasm







- Eosinophils
 - Increase in response to worms, wheezes and weird diseases
 - -Variability in the eosinophil count
 - Highest between 12:00am 4:00am
 - It decreases as the day progresses

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Most Common Causes of Eosinophilia

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- Allergic Rhinitis
- Asthma
- Parasitic infection
- Atopic disorders
- Acute eosinophilic leukemias

Basophils

- Responsible for antigen response and allergic response
- Release histamine causing inflammation

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86 year old woman in for a complete physical. Labs: wbc 7.1, rbc 4.64, hgb 8.8, hct 28.1, MCV 84, MCHC 32.8, RDW 13.0, normal diff. What type of anemia? What would you order?

Case - 1

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Case Study - 3

18 year old female presents with fatigue and sob while cheerleading. +Increase in ice consumption. PE-pallor, pale conjunctiva, systolic murmur, and tachycardia.
 CBC:wbc 7.58, rbc-3.02, hbg 5.4, hct 18.7, MCV 61.9, MCHC 28.9, RDW 18.7, Normal diff. Peripheral Smear: aniso, microcytes, hypochromia, teardrop cells, few ovalocytes, elliptocytes. What type of anemia does she have? What would you order?



Monday, September 25

17 year old male presents with a 3 week history of fatigue, nasal discharge-clear; seen by MD 1 week prior and started on Augmentin. Not feeling any better. PE: pallor, tachycardia, diaphoretic; Lungs clear, HEENT-normal; CBC: wbc: 8.9; rbc: 1.54; hgb: 5.5, hct: 17.2, MCV: 112, MCHC: 32; platelet: 32; Bands: 0; Segs: 5 (L) Monocytes: 21, Abnormal lymphocytes: 33.

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General References

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